

Network Design and Implementation Plan Certification (to be complete for projects requesting more than \$1 million in federal assistance)

**U.S. Department of Agriculture and U.S. Department of Commerce
BIP and BTOP Program**

We the undersigned, certify that the proposed broadband system will work as described in the System Design and Network Diagram sections, and can deliver the proposed services outlined in the Service Offerings Section. Moreover, the system, as designed, can meet the proposed build-out timeframe based on the resources designated in Project Viability Section and will be substantially complete in two years, and complete within three years.

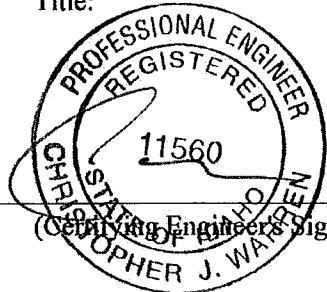
August 12, 2009
(Date)

William F. Wallace
(Authorized Representative's Signature)

William F. Wallace
Name:

EVP Policy & Ext. Affairs
Title:

8/12/09
(Date)


(Certifying Engineer's Signature)

Christopher J. Warren
Name:

Principal
Title:

Infinigy Engineering & Surveying, PLLC

DigitalBridge Communications Corp.

BUDGET INFORMATION - Construction Programs

NOTE: Certain Federal assistance programs require additional computations to arrive at the Federal share of project costs eligible for participation. If such is the case, you will be notified.

COST CLASSIFICATION	a. Total Cost	b. Matching Funds (Cash)	c. Matching Funds (In-Kind)	d. Federal Funding Request (Columns a-b-c)
1. Administrative and legal expenses	\$0	\$0	\$0	\$0
2. Land, structures, rights-of-way, appraisals, etc.	\$0	\$0	\$0	\$0
3. Relocation expenses and payments	\$0	\$0	\$0	\$0
4. Architectural and engineering fees	\$106,400	\$21,280	\$0	\$85,120
5. Other architectural and engineering fees	\$7,375	\$1,475	\$0	\$5,900
6. Project inspection fees	\$0	\$0	\$0	\$0
7. Site work	\$0	\$0	\$0	\$0
8. Demolition and removal	\$0	\$0	\$0	\$0
9. Construction	\$572,424	\$114,485	\$0	\$457,939
10. Equipment	\$992,417	\$198,483	\$0	\$793,934
11. Miscellaneous	\$22,200	\$4,440	\$0	\$17,760
12. SUBTOTAL (add #1 through #11)	\$1,700,816	\$340,163	\$0	\$1,360,653
13. Contingencies	\$0	\$0	\$0	\$0
14. SUBTOTAL (add #12 and #13)	\$1,700,816	\$340,163	\$0	\$1,360,653
15. Project (program) income	\$0	\$0	\$0	\$0
16. TOTAL PROJECT COSTS (subtract #15 from #14)	\$1,700,816	\$340,163	\$0	\$1,360,653
FEDERAL FUNDING				
17. Federal assistance requested, calculated as follows: (Consult Federal agency for Federal percentage share.) Enter the resulting Federal share.			Enter eligible costs from line 16a Multiply X 20%	\$340,163

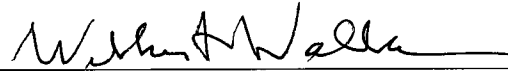
Certification Requirements for BTOP

U.S. Department of Commerce
Broadband Technology Opportunities Program

I certify that I am the duly authorized representative of the applicant organization, and that I have been authorized to submit the attached application on its behalf. A copy of the applicant organization's authorization for me to submit this application as its official representative is on file in the applicant's office, and I am identified as the applicant organization's Authorized Organization Representative (AOR) in the Central Contractor Registration database. By signing this certification, I certify that the statements contained in the application are true, complete, and accurate to the best of my knowledge, and that if an award is made, the applicant organization will comply with all applicable award terms and conditions.

August 11, 2009

(Date)



(Authorized Representative's Signature)

Name: William F. Wallace

Title: Executive Vice President Policy & External Affairs

August 11, 2009

315.624.7360
Fax: 315.624.7359

Administrator
Rural Utilities Service
U. S Department of Agriculture
Washington, D. C. 20250-1500

Assistant Secretary
National Telecommunications and Information Administration
U.S. Department of Commerce
Washington, D.C. 20230

Dear Sir/Madam:

We are special counsel for DigitalBridge Communications Corp. (the "Applicant"). In such capacity, we acted as counsel to the Applicant in connection with its ability to apply to the Broadband Initiatives Program and/or the Broadband Technology Opportunities Program. In this connection, we will review the loan/grant agreement (the "Agreement"), once available, as referenced in the Notice of Funds Availability.

We are of the opinion that:

(a) the Applicant is a duly organized and existing corporation under the laws of the State of Delaware, and, is duly licensed and qualified and in good standing as a foreign corporation in the States of Idaho, Indiana, Minnesota, Mississippi, Missouri, Montana, Nebraska, Pennsylvania, Tennessee and Virginia.

(b) the Applicant has corporate power: (1) to execute and deliver the Agreement; and (2) to perform all acts required to be done by it under the Agreement.

(c) no legal proceedings have been instituted or are pending against the Applicant, the outcome of which would adversely affect the Applicant's ability to perform the duties under the Agreement, or adversely affect the assets purchased with funds received pursuant to the Agreement or any other assets of the Applicant that are made available to be pledged under the Agreement, and there are no judgments against the Applicant and no liens against any of the personal property of the Applicant, which would adversely affect assets purchased with funds received pursuant to the Agreement or any other assets of the Applicant that are made available to be pledged under the Agreement.

(d) The applicant has the power to own its property and carry out its business as now conducted.

Very truly yours,

THE MATT LAW FIRM, PLLC

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PLEASE COMPLETE THE TABLE BELOW FOR THE DIFFERENT CATEGORIES OF EQUIPMENT THAT WILL BE REQUIRED FOR COMPLETING THE PROJECT. EACH CATEGORY SHOULD BE BROKEN DOWN TO THE APPROPRIATE LEVEL FOR IDENTIFYING UNIT COST

SERVICE AREA or COMMON NETWORK FACILITIES:		Eligibility (Yes/No)	Unit Cost	No. of Units	Total Cost	Support of Reasonableness
NETWORK & ACCESS EQUIPMENT					\$ 501,220	
Switching	Catalyst 3560V2 Switch	Yes	\$ 2,118	8	\$ 16,944	
					\$ -	
					\$ -	
Routing	Internet Router Cisco 3845	Yes	\$ 9,402	1	\$ 9,402	Based on recent Quotes from Cisco (Primary Supp
	Fiber Interface Card For Router	Yes	\$ 557	1	\$ 557	
	Copper Interface For Router	Yes	\$ 557	1	\$ 557	
	Fiber Interface Carrier Card For Router	Yes	\$ 1,160	1	\$ 1,160	
Transport	18 GHz Microwave Backhaul Equipment	Yes	\$ 15,000	7	\$ 105,000	Based on previous quotes and Purchase prices fr
	11 GHz Microwave Backhaul	Yes	\$ 23,000	2	\$ 46,000	Based on previous quotes and Purchase prices fr
Access	Alvarion 2.5GHz Basestation Sectors	Yes	\$ 13,400	24	\$ 321,600	Based on Quoted Price for 2010 from Alvarion
					\$ -	
Other						
OUTSIDE PLANT					\$ 656,424	
Cables					\$ -	
	Fiber backhaul build out - 3 miles - Syringa Networks	Yes	\$ 28,000	3	\$ 84,000	Based on Per mileage estimates given from dozens of fiber providers, across numerous projects nationwide
Conduits						
Ducts						
Poles						
Towers	Construction including installation of WiMAX equipment, power, backhaul equipment	Yes	\$ 71,553	8	\$ 572,424	Combination of quotes and past costs across many projects
Repeaters					\$ -	
					\$ -	
Other						

SERVICE AREA or COMMON NETWORK FACILITIES:		Eligibility (Yes/No)	Unit Cost	No. of Units	Total Cost	Support of Reasonableness
BUILDINGS					\$ 128,360	
New Construction					\$ -	
					\$ -	
					\$ -	
Pre-Fab Huts	6' cabinet with 6000btu a/c	Yes	\$ 12,655	8	\$ 101,240	Price quote from Thermobond
	Power distribution unit (PDU)	Yes	\$ 3,390	8	\$ 27,120	Price quote from Thermobond
Improvements & Renovation					\$ -	
					\$ -	
					\$ -	
Other					\$ -	
					\$ -	
					\$ -	
CUSTOMER PREMISE EQUIPMENT					\$ 278,837	
Modems	Indoor WiMAX CPE unit				\$ -	
	Outdoor WiMAX CPE unit	Yes	\$ 151	1847	\$ 278,837	Quoted Price from Alvarion
Set Top Boxes					\$ -	
					\$ -	
					\$ -	
Inside Writing					\$ -	
					\$ -	
					\$ -	
Other					\$ -	
					\$ -	
					\$ -	
BILLING SUPPORT AND OPERATIONS SUPPORT SYSTEMS					\$ -	
Billing Support Systems					\$ -	
					\$ -	
					\$ -	
Customer Care Systems					\$ -	
					\$ -	
					\$ -	
Other Support					\$ -	
					\$ -	
					\$ -	

SERVICE AREA or COMMON NETWORK FACILITIES:		Eligibility (Yes/No)	Unit Cost	No. of Units	Total Cost	Support of Reasonableness
OPERATING EQUIPMENT					\$ -	
Vehicles					\$ -	
					\$ -	
					\$ -	
Office Equipment / Furniture					\$ -	
					\$ -	
					\$ -	
Other					\$ -	
					\$ -	
					\$ -	
PROFESSIONAL SERVICES					\$ 128,600	
Engineering Design					\$ -	
					\$ -	
					\$ -	
Project Management	DigitalBridge project management	Yes	\$ 13,300	8	\$ 106,400	Based on project hours on previous project times a blended hourly rate
Consulting						
Other	NMS License per Basestation	Yes	\$1,675	8	\$ 13,400	Quoted Price from Alvarion
	Star Quality license per Basestation	Yes	\$1,100	8	\$ 8,800	Quoted Price from Alvarion
TESTING					\$ -	
Network Elements					\$ -	
					\$ -	
					\$ -	
IT System Elements					\$ -	
					\$ -	
					\$ -	
User Devices					\$ -	
					\$ -	
					\$ -	
Test Generators					\$ -	
					\$ -	
					\$ -	
Lab Furnishings					\$ -	
					\$ -	
					\$ -	
Servers / Computers					\$ -	
					\$ -	
					\$ -	

SERVICE AREA or COMMON NETWORK FACILITIES:		Eligibility (Yes/No)	Unit Cost	No. of Units	Total Cost	Support of Reasonableness
OTHER UPFRONT COSTS					\$ 7,375	
Site Preparation					\$ -	
					\$ -	
					\$ -	
Other	Mapping services	Yes	\$ 7,375	1	\$ 7,375	Based on past projects
					\$ -	
PROJECT TOTAL:					\$ 1,700,816	

BROADBAND TECHNOLOGY OPPORTUNITIES PROGRAM

Federal Request and Match Verification

Name of Applicant Organization: DigitalBridge Communications Corp.

DUNS Number: 626155035

Easy Grants # of Submitted Application: 408

As an Authorized Organizational Representative of the entity listed above, I verify that:

(i.) The amounts in the "Grant Request" column from the budget table submitted by the entity I represent in response to Question 44 on page 17 of the Broadband Infrastructure Application completely and accurately reflect the amount of the organization's Federal grant request to NTIA; and

(ii.) The amounts in the "Cash \$" and "In-kind \$" fields submitted by the entity I represent in response to Question 52 on page 19 of the Broadband Infrastructure Application completely and accurately reflect, respectively, the organization's cash and in-kind matching contributions for the proposed project.

Signature of authorized person William F. Wallace Date: March 11, 2010

Print name of authorized person: William F. Wallace

Title or position: Executive Vice President

General Budget Overview

Budget	Loan Request	Federal Funding Request	Matching Funds (Cash)	Matching Funds (In-Kind)	Equity	Debt	Bond	Other	TOTAL
Network & Access Equipment (switching, routing, transport, access)		400,976	100,244						\$501,220
Outside Plant (cables, conduits, ducts, poles, towers, repeaters, etc.)		525,139	131,285						\$656,424
Buildings and Land – (new construction, improvements, renovations, lease)		102,688	25,672						\$128,360
Customer Premise Equipment (modems, set-top boxes, inside wiring, etc.)		223,069	55,767						\$278,837
Billing and Operational Support Systems (IT systems, software, etc.)		0	0						\$0
Operating Equipment (vehicles, office equipment, other)		0	0						\$0
Engineering/Professional Services (engineering design, project management, consulting, etc.)		102,880	25,720						\$128,600
Testing (network elements, IT system elements, user devices, test generators, lab furnishings, servers/computers, etc.)		0	0						\$0
Site Preparation		0	0						\$0
Other		5,900	1,475						\$7,375
TOTAL BROADBAND SYSTEM:	\$0	\$1,360,653	\$340,163		\$0	\$0	\$0		\$1,700,816